

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: NUCLEA BIOTECHNOLOGIES, INC.

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Case No. 16-11945-CTG

Debtor(s)

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to [Fed. R. Bankr. P. 2002\(a\)\(6\)](#) and [2002\(f\)\(8\)](#), please take notice that [Don A. Beskrone](#), trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

United States Bankruptcy Court
824 North Market St.
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 1:00 PM on 06/15/2022 in Courtroom No. 7, 3rd Floor, United States Courthouse, 824 North Market St. , Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to [FRBP 3009](#) without further order of the Court.

Date Mailed: 05/11/2022

By: /s/ Don A. Beskrone

Chapter 7 Trustee, Bar No.: 4380

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:NUCLEA BIOTECHNOLOGIES, INC. § Case No. 16-11945-CTG
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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	563,251.24
<i>and approved disbursements of:</i>	\$	385,417.44
<i>leaving a balance on hand of¹:</i>	\$	177,833.80

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
PEI	Private Equity Investors, Inc.	25,000,000.00	0.00	0.00	0.00

Total to be paid to secured creditors:	\$	0.00
Remaining balance:	\$	177,833.80

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - Don A. Beskrone	31,412.56	0.00	31,412.56
Trustee, Expenses - Don A. Beskrone	2,742.81	0.00	2,742.81
Attorney for Trustee Fees - ASHBY & GEDDES, P.A.	161,199.47	139,600.50	21,598.97
Attorney for Trustee, Expenses - ASHBY & GEDDES, P.A.	11,004.08	7,720.53	3,283.55
Auctioneer Fees - Heritage Global	25,000.00	25,000.00	0.00
Auctioneer Expenses - Heritage Global	12,229.00	12,229.00	0.00
Bond Payments - International Sureties, Ltd.	66.55	66.55	0.00
Bond Payments - International Sureties, Ltd.	80.98	80.98	0.00
Bond Payments - International Sureties, Ltd.	13.94	13.94	0.00

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under [11 U.S.C. § 326\(a\)](#) on account of the disbursement of the additional interest.

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Bond Payments - International Sureties, Ltd.	104.78	104.78	0.00
Costs to Secure/Maintain Property - DT Ward, PC	10,020.00	10,020.00	0.00
Costs to Secure/Maintain Property - Masy Systems	54,600.00	54,600.00	0.00
Other Chapter 7 Administrative Expenses - Siemens Healthcare	41,799.14	41,799.14	0.00
Other Chapter 7 Administrative Expenses - Department of Revenue, Massachusetts Tax	0.00	0.00	0.00
Accountant for Trustee Fees (Other Firm) - BEDERSON LLP	47,416.98	43,590.50	3,826.48
Accountant for Trustee Expenses (Other Firm) - BEDERSON LLP	764.37	635.65	128.72
Consultant for Trustee Fees - Devonshire Holdings	30,000.00	30,000.00	0.00
Consultant for Trustee Expenses - Devonshire Holdings, Inc.	7,252.89	7,252.89	0.00

Total to be paid for chapter 7 administrative expenses: \$ 62,993.09
Remaining balance: \$ 114,840.71

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
Remaining balance: \$ 114,840.71

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$28,506.04 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
43P	Stephanie Roy	12,850.00	0.00	12,850.00
47P	Rachel Rosier	12,850.00	0.00	12,850.00
	IRS EFTPS - 941	1,593.40	0.00	1,593.40
	IRS EFTPS - 941	372.64	0.00	372.64
	IRS EFPTS - 940	840.00	0.00	840.00

Total to be paid for priority claims:	\$	28,506.04
Remaining balance:	\$	86,334.67

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$22,516,615.83 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.4 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
PEI	Private Equity Investors, Inc.	10,500,000.00	0.00	40,259.78
1	Accutemp Engineering, Inc.	22,428.11	0.00	86.00
2	Diane H Schmalensee	5,500.00	0.00	21.09
3	A&A Mintenance Enterprise, Inc.	15,341.13	0.00	58.82
4	Chris Drescher	23,000.00	0.00	88.19
5	Rainbow Scientific	4,275.00	0.00	16.39
6	CompareNetworks, Inc.	1,500.00	0.00	5.75
7	How Handy Is That LLC	30,167.20	0.00	115.67
8	Optys Tech Corporation	65,678.00	0.00	251.83
9	Vereenigde Octrooibureaux N.V.	4,026.47	0.00	15.44
10	MeetingBridge LLC	2,975.54	0.00	11.41
11	Pittsfield Economic Development Authority Corydan L. Thurston	10,168.34	0.00	38.99
12	Clean Harbors Environmental Services Credit Department	5,489.09	0.00	21.05
13	Mycoscience, Inc.	1,590.00	0.00	6.10
14	Nuclear Diagnostics	1,955.47	0.00	7.50
15	Eastern Copy Fax, Inc.	3,194.36	0.00	12.25
16	35 State Street Office of the General Counsel	164,345.07	0.00	630.14
17	Nuclear Diagnostics	1,955.47	0.00	7.50
18	Certco Inc	1,230.00	0.00	4.72

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
19	B&V Testing Inc.	1,353.00	0.00	5.19
20	Biocrates Life Sciences Eduard-Bodem-Gasses	15,962.50	0.00	61.20
21	Sigma-Aldrich, Inc.	1,673.42	0.00	6.42
22	Liberty Square Group, Inc.	35,170.00	0.00	134.85
23	IntraLinks, Inc.	35,146.34	0.00	134.76
24	Canon Financial Services, Inc. Attn: Lee-Ann Peterick	8,082.00	0.00	30.99
25	Arion Water Inc.	2,505.00	0.00	9.60
26	Boeters & Lieck	49,632.98	0.00	190.31
27	Advanstar Communications, Inc. Wagner, Falconer & Judd Ltd	21,350.00	0.00	81.86
28	Joslin Diabetes Center	110,000.00	0.00	421.77
29	Milhench Supply Co Inc	1,221.56	0.00	4.68
30	Shon's Scientific Refrigeration	20,198.95	0.00	77.45
31	Daniel R. Marshak	23,750.00	0.00	91.06
32	Sales Partnerships, Inc.	62,863.12	0.00	241.03
33	Roselyn Services IVS	52,500.00	0.00	201.30
34	Borcholte Consulting	52,500.00	0.00	201.30
35	Visuality Media Productions, Inc.	176,000.00	0.00	674.83
36	Paula Evans	250,000.00	0.00	958.57
37	Constangy, Brooks, Smith & Prophete, LLP	14,168.50	0.00	54.33
38	Siemens Corporation David Himelfarb, Esq. MccCarter & English LLP	841,396.18	0.00	3,226.14
39	Goodwin Procter LLP	159,020.18	0.00	609.73
40	Airgas USA, LLC	1,673.60	0.00	6.42
41	Catalyx Group	160,000.00	0.00	613.48
42	Wilex AG	2,114,685.41	0.00	8,108.26
43U	Stephanie Roy	37,150.00	0.00	142.44

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
44	Mohamed Zabian, Successor Trustee of the Mary and Michelle Nominee Trust c/o Kenneth P. Ferris, Esq.	59,410.00	0.00	227.79
45	XIFIN, INC.	33,991.14	0.00	130.33
46	Dana-Farber Cancer Institute, Inc. c/o Lynne B. Xerras, Esq. Holland & Knight LLP	7,247,880.00	0.00	27,790.29
47U	Rachel Rosier	54,650.00	0.00	209.54
	IRS EFTPS - 941	5,691.60	0.00	21.82
	IRS EFTPS - 941	1,331.10	0.00	5.10
	IRS EFPTS - 940	840.00	0.00	3.21

Total to be paid for timely general unsecured claims: \$ 86,334.67
Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$105,000.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
48	Massachusetts Department of RevenueATTN: Bankruptcy Unit	0.00	0.00	0.00
49	Department of Revenue, Massachusetts Tax (ADMINISTRATIVE)	0.00	0.00	0.00
50	Roselyn Services IVS	52,500.00	0.00	0.00
51	Borcholte Consulting	52,500.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00
Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims:	\$	0.00
Remaining balance:	\$	0.00

Prepared By: /s/ Don A. Beskrone
 Chapter 7 Trustee, Bar No.: 4380

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption [5 C.F.R. § 1320.4\(a\)\(2\)](#) applies.

CERTIFICATE OF SERVICE

I, Don A. Beskrone, hereby certify that on May 11, 2022, I caused one copy of the foregoing document to be served upon (i) all parties of record via CM/ECF; and (ii) the parties on the attached service list as indicated.

/s/ Don A. Beskrone
Don A. Beskrone (#4380)

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